

## THE NORTHERN PROVINCE BECKONS YOU

## CURRENT DEVELOPMENTS IN THE NORTH











Presentation made to International Chamber of Commerce on Government initiatives on development programme in the North by Major General GA Chandrasiri Governor, Northern Province at BMICH on 30th October 2009

#### NORTHERN PROVINCE AT A GLANCE

**5 Districts** 

1 Municipal Council

**6 Urban Councils** 

**27 PSs** 



<u>District</u>	Land (Sq. km)	<u>Population</u>	Population Density
Jaffna	1,023	608,919	595.23
Mullaitivu	2,517	220,311	88.20
Kilinochchi	1,205	195,015	161.83
Vavuniya	1,967	183,046	93.05
Mannar	2,002	102,690	51.29



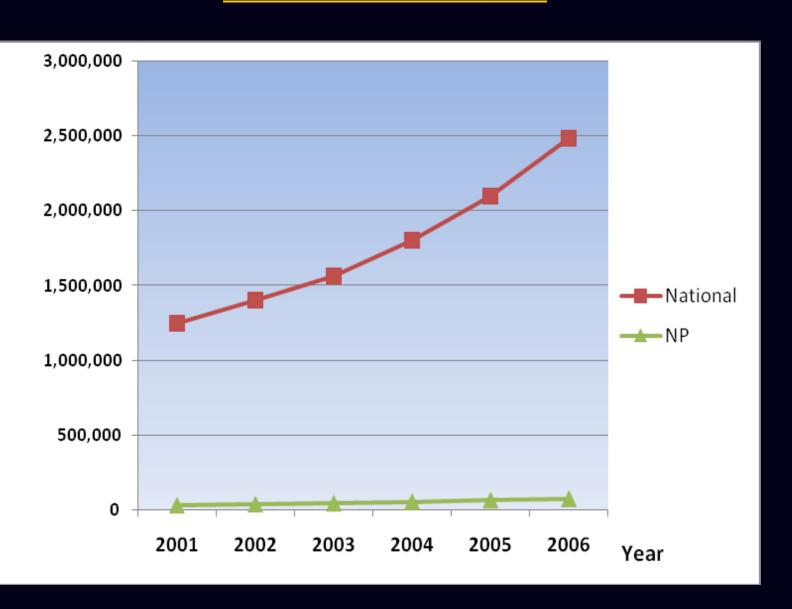


Total area 8847 sq. km (13.22% of Sri Lanka) Forest cover – 1981 sq. km Inland water area – 197 sq. km

#### CONTIBUTION TO NATIONAL GDP.

Year	National	NP	%
2001	1,245,598	29,490	2.37
2002	1,403,286	37,400	2.67
2003	1,562,739	43,126	2.76
2004	1,800,751	52,988	2.94
2005	2,098,004	64,004	3.05
2006	2,484,191	72,722	2.93

## PROVINCIAL GDP COMPARED TO NATIONAL GDP



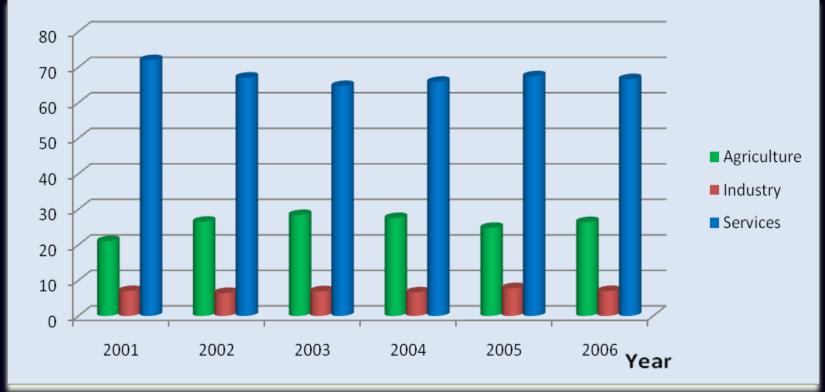
#### **COMPOSITION OF PROVINCIAL GDP**

Year	Agriculture %	Industry %	Services %
2001	21.02	6.99	71.98
2002	26.49	6.45	67.05
2003	28.39	6.93	64.69
2004	27.53	6.60	65.87
2005	24.77	7.79	67.45
2006	26.39	6.99	66.62



#### **COMPOSITION OF PROVINCIAL GDP**

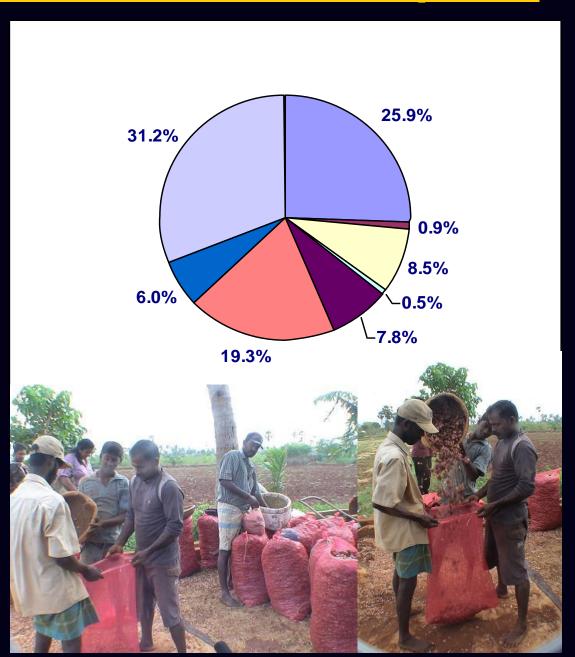




#### EMPLOYMENT BY SECTOR - 2003/2004

SECTOR	%
Agriculture	25.9
Mining & Quarrying	0.9
Manufacturing	8.5
Construction	0.5
Electricity, Water & Gas	7.8
Trade	19.3
Transport	6.0
Other Services	31.2
TOTAL	100.00





#### KEY RESOURCES



#### Agricultural Land in the Province by District

In Acres

District	Paddy land	Subsidiary food crop land	Homestead land	Fruit crop land
Jaffna	13,134.0	13,629.7	1,423.9	2,214.1
Kilinochchi	25,381.0	11,810.0	431.0	140.0
Mullaitivu	18,957.7	6,275.2	NA	825.8
Vavuniya	21,010.0	7,754.0	15,870.0	1,556.9
Mannar	21,825.0	3,052.0	1,187.0	117.4
Total	100,307.0	42,520.0	18,911.0	4,853.0





## PRODUCTION & REQUIREMENTS OF LIVESTOCK PRODUCTS IN NP











Products	Total producti on in the Province / Year	Total Provincial Requireme nt / Year	Percentage Availabil ity
Milk in MT	14,476	78,072.25	18.5%
Beef in MT	1,505	2,498.30	60.2%
Mutton in MT	415.15	2,290.13	18.1%
Poultry meat in MT	635	2,81.92	30.5%
Eggs in numbers	35,660,570	78,072,225	45.7%

#### FISHERIES - 2008

Details	Northern Province
Length of the coast line (km)	480.0
Fishing villages	234
Fishing households	31,909
Active Fishermen	33,798
Fish production (Mt)	9,830
Multi-day boats (IMUL)	-
Day boats (IDAY)	174
FRP boats (FRP)	4,870
OBM traditional (MTRB)	933
Non-mechanized traditional boats (NTRB)	4,398
Beach seines (NBSB)	370
Landing centers	244
Fishing Cooperative Societies (FCS)	189
Members of the FCS	27,668

## EXISTING AGRO ENTERPRISES IN THE PROVINCE - 2006



Type	Jaffna	Mullaithivu	Mannar	Kilinochchi	Vavuniya
Rice flour making	102	58	11	60	18
Rice mill	6	31		47	60
Jam, Juice making	12	2		1	2
Gingelly oil extractor	64	12		14	15
Papadam making	5	4		3	4
<b>Curd Chilly</b>	9				
Mixture, Pagoda making	28	9	18	15	6
Oil extraction mill	11	14		10	
<b>Processing industries</b>	6	4	23		13
Provincial total	243	134	52	150	118

#### STATE INDUSTRIES IN NP

District	Industries	Product	Location	Nature
Jaffna	Sri Lanka Cement Factory	Cement	KKS	
Jaffna	Achchiuveli Industrial Estate	Industrial sheds & developed plots for various small & medium industries	Atchchuveli	
Jaffna	Palmyra Distillery Industries	Arrack	Thikkam	Government
Jaffna	Karainagar Boat Yard	Boat building	Karainagar	has taken initiatives to
Jaffna	Fishing Net Factory	Fishing net	Kurunagar	reactivate the
Kilinochchi	Paranthan Chemical Industry	Caustic soda	Paranthan	state industries in the
Kilinochchi	Saltern	Salt	EPS	Northern
Mullaitivu	Oddusuddan Tile Factory	Tiles	Oddusuddan	Province in
Mannar	Pesalai Fish Canning Factory	Fish canning	Pesalai	near future
Mannar	Pesalai Ice Plant	Ice	Pesalai	
Vavuniya	Poonthoddam Industrial Park	Industrial sheds & developed plots for various small & medium industries	Vavuniya	

#### PRESENT INVESTMENT CLIMATE

- Demining process continue at a rapid pace
- National schemes & Programmes taken off and moving at a rapid pace
- Security situation does not affect the development anymore
- Police Stations re-established
- Road blocks reduced
- Inter-Provincial Transport & Mobility resumed in a limited way
- Internal movements & Mobility improved
- All leading Banks are operating last addition being NDB
- Railway reconstruction commenced



- A9 road in fair condition
- Internal roads improving
- Sea transport improving
- KKS harbour is functioning
- Fisheries harbours reconstruction commenced
- Thalai Mannar pier initiatives underway
- Kayts Ferry is functioning
- Mannar Sangupitty is progressing (A32)
- Electricity supply restored in major areas
- Sankupitty bridge initiatives underway



#### Demining process continue at a rapid pace



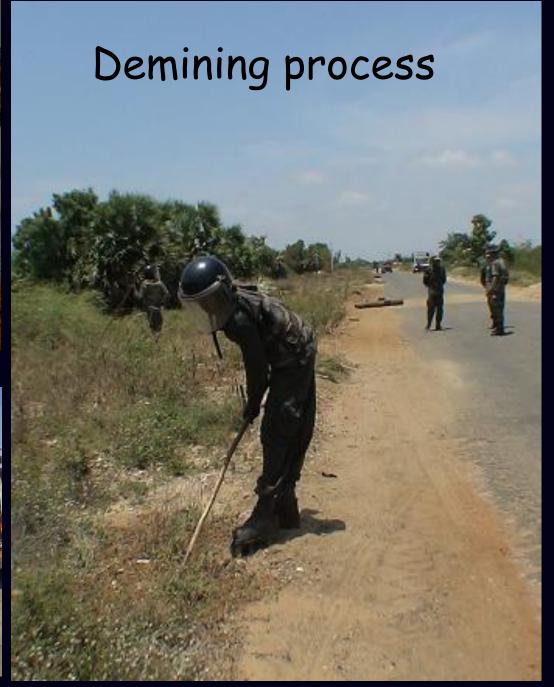














## DAILY TRANSPORT JAFFNA – VAVUNIYA - JAFFFNA



Passenger buses (1/3 luxury buses) - 15 Nos.

Lorries - - 80 Nos.

Fish transport cool trucks - 13 Nos.









# ©்றை வீற் கூட்டு இலங்கை கடற்றொழில் கூட்டு CEYLON FISHERIES CORP

#### DAILY TRANSPORT



### MAJOR THRUST AREAS IN CURRENT DEVELOPMENT INITIATIVES

- · Resettlement of IDPs a multi faceted approach
- Reactivation of productive assets Land clearing, irrigation and fisheries
- Reactivating productive process Agriculture,
   Fisheries and Livestock
- Reactivating service deliveries Hospitals,
   Schools, Banks, Telecommunication and Transport
- Reconstruction of Productive infrastructure Roads, Bridges and Electricity
- Promotion of Livelihood activities number of micro activities are going on

#### "VADAKKIN VASANTHAM" IMPLEMENTATION OF 180 DAYS PROGRAMME BY NPC

No. of Activities - 2,823

Total Estimated Cost in Rs. Million - 4,538.00

Expenditure as at 15<sup>th</sup> October 2009 - 1,186.00

## "VADAKKIN VASANTHAM" IMPLEMENTATION OF 180 DAYS PROGRAMME BY LINE MINISTRIES & DEPARTMENTS

Large number of similar programmes are implemented

## Resettlement of IDPs











Resettlement of IDPs in Jaffna



Resettlement of IDPs in Musali, Mannar





#### Resettlement of IDPs in Jaffna



#### Resettlement of IDPs in Jaffna







MANNAR CAUSEWAY



**GIANT TANK** 





## COLOR DESIDES









#### VADAKKIN VASANTHAM 2009 - 2011

<u>Pipeline</u>	Rs. in Mn.
01. Jathika Saviya Gama Neguma (Community infrastructure)	8,600
02. Infrastructure improvement	1,824
03. Child protection and family reintegration	600
04. Economic advancement of war affected women	500
05. Reactivation of Achchuveli industrial estate	979
06. Rehabilitation of destitude children, elderly and disabled	990
07. Strengthening the public administration	900

Cont...









08. Resettlement of IDPs	14,000
09. Electricity sector improvement	16,829
10. Postal sector development	2,135
11. Road sector development	104,446
12. Restoring transport service	1,772
	10.000
13. Rehabilitation & reconstruction of railway Vavuniya to KKS	12,800
14. Rehabilitation & reconstruction of railway Madawachiya to	
Thaliamannar	8,400
15. Rehabilitation of KKS harbour	3,300
Total in Million	<u>178,071</u>

#### ATCHUVELI INDUSTRIAL ESTATE

Total extent of land

-65 Acres

First developed in 1969

13 industries were in existence

Plan for reactivation:

Infrastructure - Phase I at a cost of Rs. 397 Mn

Infrastructure - Phase II at a cost of Rs. 482 Mn

Peripheral infrastructure Rs. 100 Mn

#### **ONGOING MULTI-SECTORAL PROJECTS**

North East Community Restoration and Development Ext. Project.

**Enhancement Project (PEACE)** 

North East Community Restoration and Development Ext. 1 Toject.					
			220.00 Mn		
*	NECORD II	- Loan	211.32 Mn		
		- Grant	19.84 Mn		
*	Conflict Affected Area Ro	ehabilitation Project. (CAARP)	80.14 Mn		
*	Tsunami Affected Area R	Rehabilitation Project. (TAARP)	75.98 Mn		
Re – Awaking Project (RAP)			733.30 Mn		
North East Housing Reconstruction Programme. (NEHRP)			5094.00 Mn		
North East Coastline Community Development Project.					
(NECCDEP) Tsunami Affected Area Rehabilitation Project					
<b>(</b> T <i>A</i>	AARP) - Component 'B'		382.00 Mn		
Pro-poor Economic Advance And Community					

129.00 Mn

# HIGHLIGHTS OF ONGOING MAJOR PROJECTS IN THE NORTHERN PROVINCE

In Rs.

<ul> <li>Mannar Bridge (JICA)</li> </ul>	2,188.0 Mn
• Giant Tank - Mannar (RAP)	385.0 Mn
• Valukkaiaru Driange Scheme, Jaffna (RAP)	200.0 Mn
• Madawachchiya Mannar - Thalai Mannar Ro	d 358.0 Mn
(CAARP)	
• Jaffna Kandy Road (CAARP)	464.0 Mn
• Vavuniya Parainalar kulam Road (CAARP)	182.0 Mn
• Vavuniya – Horowpothana Road (CAARP)	382.0 Mn

<ul> <li>Oddusuddan - Nedunkeni Road (CAARP)</li> </ul>	64.0 Mn
• Ahathimurippu Kulam (PEACE)	225.0 Mn
• Periyapandiviruchan Kulam (PEACE)	100.0 Mn
• Murunkan Silawaththurai Road (CAARP)	327.0 Mn
• Jaffna – Manipay – Karainagar Road (CAARP)	458.4 Mn
• Jaffna – Point-Pedro Road (CAARP)	203.3 Mn
• Thondamanaru Barrage	130.0 Mn

Human resource

Productive Manpower - nearly 300,000 trainable and industrious

• Land

Land available for agriculture - for different crops Land available for industrial purposes - obtainable under the Government regulations

Water

Industrial water to be developed For agriculture purposes – 54 major and medium irrigation schemes and underground water available





• Sea

Vast extent of continental shelf and two fish banks



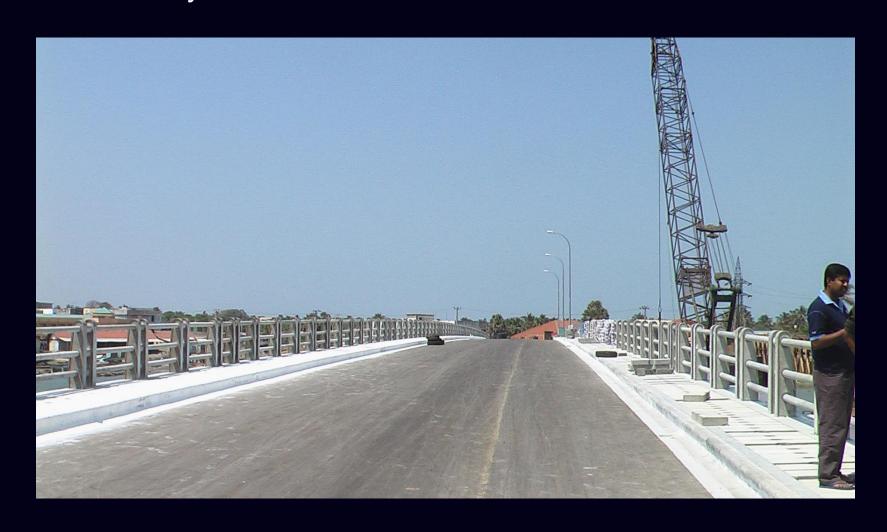
• Service facilities

Increasing coverage of banking, telecommunication, health and educational facilities





• Infrastructure
Projects are in pipeline for reconstruction of road, railways, harbour and electricity



Tourism

Attractive sandy beaches, heritage places, cultural activities, traditional food, beverages and religious festivals





Casuarina beach

Chatty shallow beach

#### Jaffna Fort - present stage



Renovation will commence soon under the patronage of the Dutch Government

#### POTENTIAL VENTURES

- Ice plants
- Nylon Fish nets
- Canning of Fish and Prawns
- Cold storage plant
- Fiber glass boat production
- Fish meal production
- Cattle feed and Poultry feed production
- Processed food products
- Dehydrated Potatoes and onions
- Fruit and vegetables processing
- Lime from lime stone
- Roofing tiles
- Clay bricks
- Mechanized carpentry

- Coconut oil
- Gingily oil
- Bottling of toddy
- Straw boat production
- Leather products
- Agriculture implements
- Engineering workshops
- Medicinal herbs production
- Poultry products
- Ornamental Fish breeding
- Power Looms
- Aluminum Kitchen utensils
- Palmyrah products (Fiber, ornamental items, jaggery, toddy and arrack)
- Milk based products



## INSPECTION AT SANGUPITTY



THONDAMANARU BARRAGE



### IRANAMADU TANK

#### UNDER RAP



Poultry in Neriyakulam - Vavuniya



Drinking water well in Kovilkudiyiruppu- Jaffna



Agriculture in Pannalai - Jaffna



Rehabilitation of Rural Road in Madukkarai - Mannar



SITHIVINAYAGAR HINDU COLLEGE – MANNAR



FATIMA MMV, MANNAR



OFFICE BUILDING, NATIONAL YOUTH SERVICE COUNCIL, MANNAR



AT DISTRICT HOSPITAL, MURUNKAN



RENOVATED TANK, PERIYAKAMAM, MANNAR



MANNAR – POONERYN ROAD IN PROGRESS (A32)



#### VAVUNIYA – HOROWPOTHANA ROAD (C 4A)



VAVUNIYA – HOROWPOTHANA ROAD (C 4B)



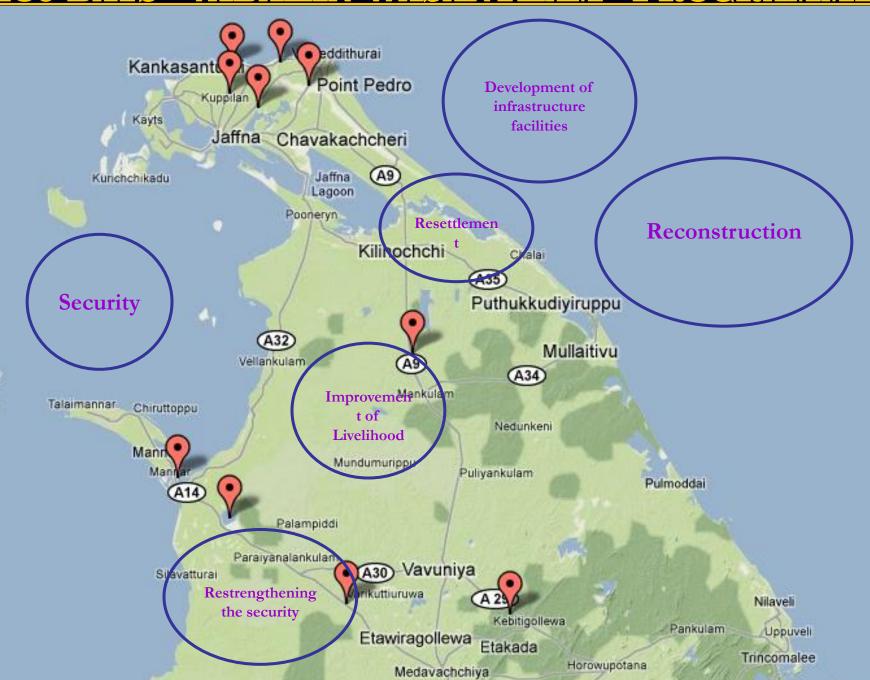
#### MADAWACHCHIYA – MANNAR – TALAIMANNAR ROAD (C5A)



#### JAFFNA – POINT PEDRO ROAD (C6C)



#### 180 DAYS "VADAKIN WASANTHAM" PROGRAMME



# THANK YOU